

**Please bring forms with you to your visit along with all insurance cards  
and a list of all current medications include vitamins. Thank you.**

**Medical Information : Many health conditions affect the eyes**

1. Do you have any of the following conditions:

Seasonal allergies	Y	Dry mouth <small>(Head)</small>	Y	Psychological Disease <small>(Psy)</small>	Y
Vascular Disease <small>(Ca)</small>	Y	Headaches – frequent <small>(Head)</small>	Y	Asthma <small>(Rep)</small>	Y
High Cholesterol <small>(Ca)</small>	Y	Migraines <small>(Head)</small>	Y	COPD <small>(Rep)</small>	Y
High Blood Pressure <small>(Ca)</small>	Y	Hearing loss <small>(Head)</small>	Y	Emphysema <small>(Rep)</small>	Y
Stroke <small>(Ca)</small>	Y	Sinus problems <small>(Head)</small>	Y	Cancer type: _____	
Heart Trouble <small>(Ca)</small>	Y	Anemia <small>(HE)</small>	Y	Other: _____	
Heart surgery <small>(Ca)</small>	Y	Bleeding problems <small>(IN)</small>	Y		
Fatigue <small>(Co)</small>	Y	Autoimmune Disease <small>(IN)</small>	Y		
Sleep Apnea <small>(Co)</small>	Y	Acne <small>(IN)</small>	Y		
Weight <small>(Co)</small> loss or gain		Rosacea <small>(IN)</small>	Y		
Diabetes – Type 1 <small>(E)</small>	Y	Psoriasis <small>(IN)</small>	Y	<b>Eye problems</b>	
Diabetes – Type 2 <small>(E)</small>	Y	Skin Cancer	Y	Lazy eye RT or LT	Y
Diabetic Suspect <small>(E)</small>	Y	Osteoarthritis <small>(Mus)</small>	Y	Color blindness	Y
Thyroid – overactive <small>(E)</small>	Y	Rheumatoid Arthritis <small>(Mus)</small>	Y	Blindness	Y
Thyroid – underactive <small>(E)</small>	Y	Joint pain <small>(Mus)</small>	Y	Cataracts	Y
Acid Reflux <small>(Ga)</small>	Y	Multiple Sclerosis <small>(Ne)</small>	Y	Glaucoma	Y
GI problems <small>(Ga)</small>	Y	Seizure <small>(Ne)</small>	Y	Macular degeneration	Y
Kidney problems <small>(Ge)</small>	Y	ADD or ADHD <small>(Psy)</small>	Y	Dry Eyes	Y
Prostate <small>(Ge)</small>	Y	Alzheimer's <small>(Psy)</small>	Y	Flashes new or old	Y
Pregnant <small>(Ge)</small>	Y	Anxiety <small>(Psy)</small>	Y	Floaters new or old	Y
Nursing <small>(Ge)</small>	Y	Depression <small>(Psy)</small>	Y	Eye injury	Y
				Eye Surgery	Y
				Other: _____	

2. Please list all current medications or provide complete list: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

3. Primary Care Physician: \_\_\_\_\_

4. Do you drink alcohol?      No      Social      Daily      Other \_\_\_\_\_

5. Do you smoke?      Yes      # of years \_\_\_\_\_      No      Former      Smokeless tobacco

6. Family history

						<b>Grandmother</b>	<b>Grandfather</b>
Diabetes -	None	Father	Mother	Sister	Brother	Maternal or Paternal	Maternal or Paternal
High Blood Pressure	None	Father	Mother	Sister	Brother	Maternal or Paternal	Maternal or Paternal
Cataracts	None	Father	Mother	Sister	Brother	Maternal or Paternal	Maternal or Paternal
Glaucoma	None	Father	Mother	Sister	Brother	Maternal or Paternal	Maternal or Paternal
Macular degeneration	None	Father	Mother	Sister	Brother	Maternal or Paternal	Maternal or Paternal

Patient Name: \_\_\_\_\_ Today's date: \_\_\_\_\_

PT PREFERRED NAME OR NICKNAME: \_\_\_\_\_

PREFERRED COMMUNICATION: Telephone Cell Email Postal Text

DAYTIME #: \_\_\_\_\_ CELL # \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Date of Birth \_\_\_\_\_

Insurance ID # \_\_\_\_\_

MARITAL STATUS: Married Single Divorced Separated Widowed PREFERRED LANGUAGE: English or Spanish

RACE/ETHNICITY: Caucasian\White Asian American Indian\Alaska Native Black\African American Hispanic\Latino Hawaiian\Other Pacific Island

EMPLOYMENT: FT or PT Place of Employment \ Occupation: \_\_\_\_\_ Unemployed Retired Military Student: FT or PT

**X** INSURANCE SUBSCRIBER INFO: NAME: \_\_\_\_\_ RELATIONSHIP TO PT \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_

ADDRESS, IF DIFFERENT FROM PT: \_\_\_\_\_

**SIGNATURE ON FILE/FINANCIAL RESPONSIBILITY**

I authorize use of this form on all insurance submissions. I authorize release of information to all insurance companies.

I authorize the doctor to act as my agent in helping to obtain payment from the insurance companies.

I authorize payment direct to the doctor. I permit a copy of this authorization to be used in place of the original.

I understand that I am responsible for any bills incurred.

I understand that I am responsible for any items not covered by insurance or over insurance allowances, items may include refraction, eyewear (frame and lens), contacts, retinal photography.

I understand that I am responsible for 1 1/2 % interest monthly, Attorney's fees, and collection costs on any unpaid balances.

**X** Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_ Relationship: Self Parent Other

**ACKNOWLEDGEMENT OF RECEIPT AND GENERAL CONSENT**

I acknowledge that I viewed a copy of Michael J. Dolan, O.D,'s Notice of Privacy Practices.

I further consent to the release of my health information for purposes of treatment, payment, and health care operations and as authorized or required by law under the circumstances described in the notice of Privacy Practices.

**X** Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_ Relationship: Self Parent Other

**ADVANCED BENFICIARY NOTICE OF NONCOVERAGE (MEDICARE PARTICIPANTS)**

IF MEDICARE DOESN'T PAY FOR THE FOLLOWING, YOU MAY HAVE TO PAY. MEDICARE DOES NOT PAY FOR EVERYTHING, EVEN SOME CARE THAT YOU OR YOUR HEALTH CARE PROVIDER HAVE GOOD REASON TO THINK YOU NEED. WE EXPECT MEDICARE MAY NOT PAY FOR THE FOLLOWING.

NON COVERED ITEMS	** REFRACTION (DETERMINES YOUR PRESCRIPTION FOR GLASSES)
** EYEWEAR OR CONTACTS NOT RELATED TO POST CATARACT SURGERY	**PHOTOGRAPH RETINAL SCREENING
** FRAME AND LENS OPTIONS OVER AND ABOVE BASIC FRAME, SINGLE VISION or LINED BI-FOCAL LENSES RELATED TO POST CATARACT SURGERY	

1. I WANT THE ITEMS LISTED ABOVE. YOU MAY ASK TO BE PAID NOW, BUT I ALSO WANT MEDICARE BILLED FOR AN OFFICIAL DECISION ON PAYMENT, WHICH IS SENT TO ME ON MSN. I UNDERSTAND THAT IF MEDICARE DOESN'T PAY, I AM RESPONSIBLE FOR PAYMENT, BUT I CAN APPEAL TO MEDICARE BY FOLLOWING THE DIRECTIONS ON THE MSN. IF MEDICARE DOES PAY, YOU WILL REFUND ANY PAYMENTS I MADE TO YOU, LESS CO-PAYS OR DEDUCTIBLES.

2. I WANT THE LISTED ABOVE, BUT DO NOT BILL MEDICARE. YOU MAY ASK TO BE PAID NOW AS I AM RESPONSIBLE FOR PAYMENT. I CANNOT APPEAL IF MEDICARE IS NOT BILLED.

3. I DON'T WANT THE LISTED ABOVE. I UNDERSTAND WITH THIS CHOICE I AM NOT RESPONSIBLE FOR PAYMENT, AND I CANNOT APPEAL TO SEE IF MEDICARE WOULD PAY.

